

Privatägd Kapitalförsäkringsdepå

				Data type	Expected input	Validation	2nd validation
1	SignMethod			string	'SigningApi', 'SigningPortal'	Required	
2	NotifyUrl					Not in use	
3	TaxCode					Not in use	
4	StartDate					Not in use	
5	Fees					Optional	If null, Futur's net fee will be used
6	FixedFee			Number	0-5000	Optional	Validation depending on productid
7	VariableFee			Number	0-1.5	Optional	Validation depending on productid
8	PremiumFee			Number	0-1.5	Optional	Validation depending on productid
9	Premium					Optional, but if sent at least one of MonthlyPayment and SinglePremium is required (both possible)	
10	MonthlyPayment						
11	Amount			Number	>100	Required	
12	PaymentBankAccountNumber			String		Required	Must belong to policyHolder. Format should be without hyphen and without Swedbank's control digit in the clearingnumber
13	SinglePremium						
14	Amount			Number	>1000	Required	
15	PaymentBankAccountNumber			String		Required if PaymentType Autogiro	Must belong to policyHolder. Format should be without hyphen and without Swedbank's control digit in the clearingnumber
16	Type - Autogiro eller bankgiro			String	'Autogiro', 'Bankgiro' (Bankgiro not yet in use)	Required	
17	Payment					Must be null	Default: PayoutStartAge = 95 and PayoutPeriod = 0
18	PayoutStartAge			Int			
19	PayoutPeriod			Int			
20	PayoutBankAccountNumber			String			
21	Type			String	'OneTime', 'Recurring', 'Lifetime', 'DirectPayout'		
22	PolicyHolder (Customer)						
23	CorporateInfo					Must be null	
24	CorporateIdentityNumber			String			
25	CorporateName						
26	KycCorporate						
27	SigningType			String			
28	InsurancePurpose			String			
29	InsurancePurposeDescription			String			
30	InitialPremiumAmount			String			
31	InitialPremiumApproximateAmount			Number			
32	YearlyPremiumAmount			String			
33	yearlyPremiumApproximateAmount			Number			
34	SourceOfFunds			String			
35	SourceOfFundsOtherDescription			String			
36	TaxResidencyInOtherCountryThanSweden			Boolean			
37	TaxResidencyCountry			String			
38	TaxResidencyTIN			String			
39	TaxResidencyTINNotIssued			Boolean			
40	TaxResidencyTINOtherReason			Boolean			
41	TaxResidencyTINOtherReasonDescription			String			
42	CorporatesPassive			Boolean			
43	UsPersonsAsBeneficialOwnerExists			Boolean			
44	BeneficialOwnersOutsideSwedenExists			Boolean			
45	TypeOfBusiness			String			
46	BeneficialOwnerExists			Boolean			
47	LegalEntityWith25PercentControl			Boolean			
48	controllingEntityHasSoleNaturalOwner			Boolean			
49	BeneficialOwner						
50	Name			String			
51	SocialSecurityNumber			String	XXXXXX-XXXX		
52	Citizenship						
53	taxResidencyCountry						
54	CorporateName						
55	Holding						
56	IsPep			Boolean			
57	IsUsPerson			Boolean			
58	Country			String			
59	TIN			String			
60	PlaceOfBirth			String			
61	holderIsListedCorporation			Boolean			
62	holderIsMajorityOwnedByListedCorporation			Boolean			
63	HolderIsPublicSector			Boolean			
64	emailNotificationAddresses			Array(string)		Optional	email addresses entered here will be notified when the application is ready to be signed (reaches waitForSign status)
65	PersonInfo					Required	
66	SocialSecurityNumber			String	XXXXXX-XXXX	Required	
67	FirstName					Not in use	
68	LastName					Not in use	
69	Citizenship					Required	
70	KycPrivate					Required	
71	SigningType				'PhysicalMeeting', 'Distance'	Required	
72	InsurancePurpose				'Pension', 'Objective', 'Investments', 'Other'	Required	
73	InsurancePurposeDescription					Required if insurancePurpose = other	Manual check if given
74	InitialPremiumAmount				'Amount0To100K', 'Amount100KTo500K', 'Amount500KTo1M', 'Amount1MTo5M', 'AmountAbove5M'	Required	
75	InitialPremiumApproximateAmount				> 5 000 000	Required if initialPremium = amountAbove5M	Manual check if given
76	YearlyPremiumAmount				'Amount0To100K', 'Amount100KTo500K', 'Amount500KTo1M', 'Amount1MTo5M', 'AmountAbove5M'	Required	
77	yearlyPremiumApproximateAmount				> 5 000 000	Required if yearlyPremium = amountAbove5M	Manual check if given
78	SourceOfFunds				'SalaryOrPension', 'Saving', 'HeritageOrGift', 'PropertySale', 'Other', 'CorporationSale'	Required	
79	SourceOfFundsOtherDescription					Required if SourceOfFunds = Other	
80	IsPep			Boolean		Required	Manual check if true
81	IsUsPerson			Boolean		Required	Manual check if true
82	TIN			String		Required if IsUsPerson=true	
83	TaxResidencyInOtherCountry			Boolean		Required	If true, application can not be accepted
84	AddressRow1					Not in use	
85	AddressRow2					Not in use	
86	ZipCode					Not in use	
87	City					Not in use	
88	Country					Optional	
89	Email			String	Korrekt format (ex. @outlook.com)	Required	
90	MobilePhoneNumber					Optional	

